

## **Overview of Industry Changes**

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- Last 12 months 8-10 built & 13 tenders let
- Another 20+ in NSW in next 12 months
- More companies fighting for the work
- Increased focus on hybrid turf

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- Design around management and usage
- Inclusion of modified games winter and summer use

# Changes to Standards

- FIFA's new standards in new Quality Manual (Oct '15)
- Fundamental changes to align the Lab testing to how used in field
- Increased sizes of systems being tested
- Emphasis on durability new machine Lisport XL
- Recognition of UV, Heat and Splash
- New standards are being tested now only a small handful of systems have passed so far
- New standards are suppose to start January 2017
- Retests are against the Quality Manual of installation

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Design more about how the fields are going to be used









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# Key Issues – Yarn Types • Monofilament – High Performance • Fibrillated Tape – Very Very durable • Hybrid – Excellent Mix • Quality of Yarn – not just the type

# Key Issues – SBR & Health Perceptions

- Perception that SBR could be dangerous
- Over 75 independent reports say otherwise
- Are fields being removed US & Netherlands
- It remains a safe and economic option
- Managing Perceptions may mean that you need to use a virgin rubber or organic option

Key Issues – SBR & Health Perceptions

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- Virgin Infills TPE, EVA, TP, EPDM
- Must ensure that they are tested to UV standards (min 5,000hrs)
- EN Safety standards toy ingestion and heavy metals



### Key Issues – Heat Reduction

### • Still an Issue

• Watering

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- Organic Infill Cork or Cork/Coconut husk ٠
- Hydrochill application •
- Hybrid technology reduces the 'black SBR' open to the sun •
- Shade reduces heat significantly

# Natural Turf - irrigated Geo infills requiring watering Cork infills – subjected to watering

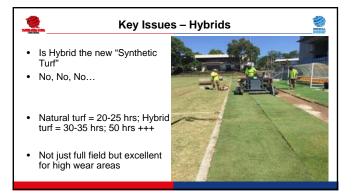
- Lightly coloured EPDM infill treated with a HydroChill polymer coating &
  - watering
- Cork infills without watering
  Lightly coloured EPDM or TPE infills
  Black SBR treated with a HydroChill polymer coating
- Coated SBR Black SBR



- Is Hybrid the new "Synthetic • Turf"
- No, No, No...

- Natural turf = 20-25 hrs; Hybrid turf = 30-35 hrs; 50 hrs +++ ٠
- Not just full field but excellent for high wear areas •





Cost of Synthetic Surfaces		
Based on a 8,500m <sup>2</sup> Field		
<ul> <li>Base Durable FIFA Quality</li> </ul>	= \$1.2m	
<ul> <li>Base complexity</li> </ul>	= \$0.2-0.4m	
Non SBR infill	= \$0.12m	
<ul> <li>Take 150mm of site</li> </ul>	= \$0.2- 0.3m	
Fence	= \$0.06m	
<ul> <li>Lights</li> </ul>	= \$0.150m	
<ul> <li>Contingency 5%</li> </ul>	= c. \$2m	
Learnings = Design for whole siteand <u>Best Site</u>		



